

access



access to information at your fingertips

do it yourself

write new reports in minutes



Today's Presenters and Panel

Moderator



Cecelia Foley

Human Capital Management
and Financial Management
Cecelia Foley
Director Business Consulting

Presenters



Rick Damron

Human Capital Management
Rick Damron
Senior Business Consultant

Panelists



Hospitality Account Manager
Phil Jones
Senior Account Executive



Hospitality Account Manager
James Helfer
Account Representative



George Palmer

Financial Management
George Palmer
Principal Business Consultant

Today's Agenda

- ▶ Overview
- ▶ Create reports in minutes using Excel
 - ▶ Financial exercise
 - ▶ Human Capital Management exercise
 - ▶ Scheduling
 - ▶ Delivered reports
- ▶ Analysis using Executive
- ▶ Wrap up
- ▶ Hear from you



What is Query & Analysis?

Query & Analysis is a reporting and analysis toolset that:

- ▶ Is a proven Infor solution
- ▶ Gives you real-time access to your Infinium data
- ▶ Is easy to learn
- ▶ Is familiar – leverages the Microsoft Office suite
- ▶ Is up and running in less than two weeks!

Query & Analysis for Infinium



What does it mean to you?

Access to your Infinium data:

- ▶ Any file, any field in the DataLink
- ▶ No file joins you need to build
- ▶ Point and click, drag and drop to select fields
- ▶ Filter and display any field for output
- ▶ Did we mention up and running in less than two weeks!



What is the integration to Infinium?

DataLink

- ▶ **Financials 14.0***
 - ▶ General Ledger, Payables Ledger, Fixed Assets, Accounts Receivable

- ▶ **Human Capital Management 11.0***
 - ▶ Human Resources, Payroll, Benefits Administration

** Prior releases available as an Infor Consulting Services engagement*



What do I need technically to run Query & Analysis?

- ▶ **ODBC drivers**
 - ▶ IBM iSeries DB2 V5R4 or higher
 - ▶ SQL Server
 - ▶ Oracle

- ▶ **Database**
 - ▶ Microsoft Access
 - ▶ Microsoft SQL Server
 - ▶ Oracle

- ▶ **Microsoft Excel (add-in)**
 - ▶ 2003, 2007, 2010

Technical white paper available

Let's Take a Look!

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Query & Analysis for Infinium



Is there integration to Infinium Security? How do I set up security?

- ▶ **FMS Security Integration**
 - ▶ Company Security

- ▶ **HCM Security Integration**
 - ▶ Employer/Employer Group
 - ▶ Level
 - ▶ Security Group

- ▶ **Query & Analysis Security Wizard**



Where do I find more information?

- ▶ **You will receive**
 - ▶ Recording from today's presentation

- ▶ **Upon request**
 - ▶ Solution brochure
 - ▶ Technical requirements

- ▶ **Contact your Hospitality team**
 - ▶ Phil Jones, phil.jones@infor.com or 714.307.9479
 - ▶ Jim Helfer, james.helfer@infor.com or 630.836.0828

What Do You Think?



Tell Your Peers!



Next Webinar

August 17 at 2:00pm ET



You can do it

Write Reports in Minutes



Get Access today

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